

April 19, 2017

**VIA EDGAR**

U.S. Securities and Exchange Commission  
100 F Street, N.E.  
Washington, DC 20549  
Attn: Deborah O'Neale-Johnson, Esq.

Re: Fidus Investment Corporation  
Registration Statement on Form N-2 (File No. 333-202531)

Dear Ms. O'Neale-Johnson:

In accordance with Rule 461 of the General Rules and Regulations under the Securities Act of 1933, as amended, Fidus Investment Corporation hereby respectfully requests that the above-captioned registration statement, including all amendments thereto, be ordered effective on April 19, 2017, or as soon thereafter as practicable.

Fidus Investment Corporation

By: /s/ Shelby E. Sherard  
Shelby E. Sherard  
Chief Financial Officer